

Legacy of Light

Planned giving donors become members of our Legacy of Light Circle, a community of forward-thinking changemakers.

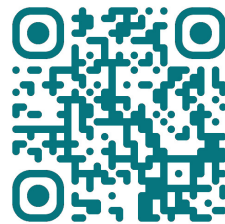
Circle members enjoy:

- Recognition in our Annual Report and on the Legacy Wall
- Invitations to private gatherings with Santa Maria leadership
- Exclusive updates on the impact of their gifts

Let your passion inspire others.

Let's Talk About Your Legacy

Your journey to planned giving starts with a conversation—personal, confidential, and rooted in your values.



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Legacy of Light Planned Giving

Shaping the Future
with Hope



Imagine

Imagine a San Jose where every neighbor has food on the table, every child has a path to learn, and every family has the dignity they deserve. Now imagine that you made that possible—not just today, but for generations to come.

That's the power of planned giving.

When you include Santa Maria in your estate plans, you become a guiding light for future transformation. You're not just giving—you're leaving a legacy.

What Will Your Legacy Say About You?

A planned gift to Santa Maria is more than financial foresight—it's a statement of your deepest values.

It says:

- You believe in a future where compassion leads.
- You want to empower generations to thrive.

**You're ready to be remembered
not for what you had,
but for what you gave.**

It is Simple



Whether your estate is modest or substantial, there are many meaningful ways to plan your gift:

- Bequests in a will or living trust
- Naming Santa Maria in your IRA, 401(k), or pension plan
- Making SMUM a beneficiary of your life insurance
- Establishing a charitable trust that benefits loved ones and our mission
- Donating stocks, real estate, or donor-advised funds

**Each gift builds a legacy that lives well
beyond a lifetime.**

To be in Control

Your gift can support:

- Where the need is greatest, creating flexible, future-forward impact
- The Santa Maria Endowment Fund, to ensure sustainability for years of support and lasting impact.
- Programs you're passionate about, like children's programs, literacy, food justice, or family resilience

**We'll help you match your vision
to our mission.**

